

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
MUZAK HOLDINGS LLC, <i>et al.</i> ,)	
)	Case No. 09-10422 (KJC)
)	
Debtors.)	Jointly Administered

**NOTICE OF THE (A) ENTRY OF ORDER CONFIRMING
THIRD MODIFIED JOINT PLAN OF REORGANIZATION
OF MUZAK HOLDINGS LLC AND ITS DEBTOR AFFILIATES UNDER
CHAPTER 11 OF THE BANKRUPTCY CODE; (B) EFFECTIVE DATE
UNDER THE PLAN; (C) ADMINISTRATIVE CLAIM BAR DATE; AND
(D) DEADLINE FOR PROFESSIONALS TO FILE FINAL FEE APPLICATIONS**

TO CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on January 12, 2010, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered the *Findings of Fact, Conclusions of Law and Order Confirming the Third Modified Joint Plan of Reorganization of Muzak Holdings LLC and its Debtors Affiliates Under Chapter 11 of the Bankruptcy Code* (the “Confirmation Order”). Among other things, the Confirmation Order confirmed the *Third Modified Joint Plan of Reorganization of Muzak Holdings LLC and Its Debtors Affiliates Under Chapter 11 of the Bankruptcy Code*, dated January 11, 2010 (as amended, supplemented, or modified from time to time, the “Plan”),¹ thereby authorizing Muzak Holdings LLC (“Muzak”) and its debtor affiliates (collectively, the “Debtors”)² to implement the Plan in accordance with its terms.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order and the Plan are available for inspection during regular business hours in the office of the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801. The Confirmation Order and the Plan are also available on the internet site of the Debtors’ notice and claims agent, Epiq Bankruptcy Solutions, LLC, at <http://chapter11.epiqsystems.com/muzak> or by accessing the Bankruptcy Court’s internet site at

¹ All capitalized terms used but otherwise not defined herein shall have the meanings set forth in the Plan or the Confirmation Order, as applicable.

² The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are: Muzak Holdings LLC (3730); Muzak Holdings Finance Corp. (3728); Muzak LLC (3729); Background Music Broadcasters, Inc. (3014); Muzak Capital Corporation (2302); MLP Environmental Music, LLC (6098); Business Sound, Inc. (9525); BI Acquisition, LLC (6049); Muzak Finance Corp. (7963); Electro-Systems Corporation (6059); Audio Environments, Inc. (4111); Telephone Audio Productions, Inc. (4894); Vortex Sound Communications Company, Inc. (3711); Muzak Houston, Inc. (9984); and Music Incorporated (3710).

<https://ecf.deb.uscourts.gov> through an account obtained from the PACER website at <http://pacer.psc.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE that February 1, 2010 is the Effective Date under the Plan.

PLEASE TAKE FURTHER NOTICE that all requests for payment of an Administrative Claim (except a Claim arising pursuant to section 503(b)(9) of the Bankruptcy Code, which was required to be filed by the Bar Date) must be filed with the Bankruptcy Court and served on (a) the Reorganized Debtors at 3318 Lakemont Boulevard, Fort Mill, South Carolina 29708; (b) counsel to the Reorganized Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Joshua A. Sussberg, Esq. and (c) Epiq Bankruptcy Solutions, LLC, FDR Station, P.O. Box 5014; New York, NY 10150-5014, on or before March 18, 2010 which is the date that is the 45th day after the Effective Date.

PLEASE TAKE FURTHER NOTICE that all final requests for payment of Professional Fee Claims, including Professional Fee Claims incurred during the period from the Petition Date through the Confirmation Date, must be filed with the Bankruptcy Court and served on the Reorganized Debtors no later than April 2, 2010 which is the date that is the 60th day after the Effective Date.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, the Reorganized Debtors, any Holder of a Claim or Interest and such Holder's respective successors and assigns, whether or not the Claim or Interest of such Holder is Impaired under the Plan and whether or not such Holder or Entity voted to accept the Plan.

Dated: February 1, 2010

**KLEHR HARRISON HARVEY
BRANZBURG LLP**

/s/ Domenic E. Pacitti

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