

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
MUZAK HOLDINGS, LLC, <i>et al.</i> , ¹)	Case No. 09-10422 (KJC)
)	
Debtors.)	Jointly Administered
)	

**AMENDED NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON SEPTEMBER 8, 2009 AT 1:30 P.M.**

THIS HEARING HAS BEEN CANCELLED

UNCONTESTED MATTER GOING FORWARD:

1. Motion of the Debtors for Entry of an Order (A) Authorizing the Debtors to Assume Certain Unexpired Leases of Nonresidential Real Property and (B) Setting Cure Amounts with Respect Thereto [Docket No. 447; Filed on August 21, 2009]

Response Deadline: August 31, 2009 at 4:00 p.m., extended until September 4, 2009 at 5:00 p.m. for the Unsecured Creditors Committee only.

Responses Received: None to date.

Status: **A Certification of Counsel with a revised form of Order will be filed with the Court.**

CONTESTED MATTER GOING FORWARD:

2. Motion of the Debtors for Entry of an Order (A) Authorizing the Debtors to Assume or Amend and Assume Certain Unexpired Leases of Nonresidential Real Property, (B) Setting Cure Amounts with Respect Thereto and (C) Extending the Time Period Within Which the Debtors Must Assume or Reject Certain

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Muzak Holdings LLC (3730); Muzak Holdings Finance Corp. (3728); Muzak LLC (3729); Background Music Broadcasters, Inc. (3014); Muzak Capital Corporation (2302); MLP Environmental Music, LLC (6098); Business Sound, Inc. (9525); BI Acquisition, LLC (6049); Muzak Finance Corp. (7963); Electro-Systems Corporation (6059); Audio Environments, Inc. (4111); Telephone Audio Productions, Inc. (4894); Vortex Sound Communications Company, Inc. (3711); Muzak Houston, Inc. (9984); and Music Incorporated (3710). The location of the Debtors' corporate headquarters and the service address for all the Debtors is: 3318 Lakemont Boulevard, Fort Mill, South Carolina 29708.

Unexpired Leases of Nonresidential Real Property [Docket No. 437; Filed on August 14, 2009]

Response Deadline: August 31, 2009 at 4:00 p.m.

Responses Received:

- A. MIE Properties' Response to Motion of the Debtors for Entry of an Order Authorizing the Debtors to Assume or Amend and Assume Certain Unexpired Leases of Nonresidential Real Property Setting Cure Amounts with Respect Thereto and Extending the Time Period within which the Debtors must Assume or Reject Certain Unexpired Leases of Nonresidential Real Property [Docket No. 455; Filed on September 2, 2009]

Status: **The response of MIE Properties has been resolved. A Certification of Counsel with a revised form of Order will be filed with the Court. An additional Certification of Counsel with consents to the extension of the Section 365(d)(4) deadline shall also be filed with the Court.**

Dated: September 8, 2009
Wilmington, Delaware

**KLEHR, HARRISON, HARVEY, BRANZBURG
& ELLERS LLP**

/s/ Domenic E. Pacitti

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