

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

_____	)	Chapter 11
In re:	)	
	)	
MUZAK HOLDINGS, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 09-10422 (KJC)
	)	
Debtors.	)	Jointly Administered
_____	)	

**AMENDED NOTICE OF AGENDA OF MATTERS**  
**SCHEDULED FOR HEARING ON SEPTEMBER 18, 2009 AT 10:00 A.M. (EASTERN)**

**UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION:**

1. Motion of the Debtors for Entry of an Order Authorizing the Debtors to Amend and Assume an Unexpired Lease of Nonresidential Real Property with Lakemont Industrial Holding Company and Setting the Cure Amount with Respect Thereto [Docket No. 453; Filed on 8/28/2009]

Related Documents:

- A. Certificate of No Objection [Docket No. 481, Filed on 9/16/2009]
- B. Proposed Order

Status: A Certificate of No Objection has been filed. This matter will go forward unless otherwise directed by the Court.

2. Debtors' Application for Entry of an Order Authorizing the Employment and Retention of KPMG LLP as Accounting and Tax Advisor for the Debtors and Debtor in Possession *Nunc Pro Tunc* to July 27, 2009 [Docket No. 454; Filed on 8/28/2009]

Related Documents:

- A. Certificate of No Objection [Docket No. 482, Filed on 9/16/2009]

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<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Muzak Holdings LLC (3730); Muzak Holdings Finance Corp. (3728); Muzak LLC (3729); Background Music Broadcasters, Inc. (3014); Muzak Capital Corporation (2302); MLP Environmental Music, LLC (6098); Business Sound, Inc. (9525); BI Acquisition, LLC (6049); Muzak Finance Corp. (7963); Electro-Systems Corporation (6059); Audio Environments, Inc. (4111); Telephone Audio Productions, Inc. (4894); Vortex Sound Communications Company, Inc. (3711); Muzak Houston, Inc. (9984); and Music Incorporated (3710). The location of the Debtors' corporate headquarters and the service address for all the Debtors is: 3318 Lakemont Boulevard, Fort Mill, South Carolina 29708.

B. Proposed Order

Status: A Certificate of No Objection has been filed. This matter will go forward unless otherwise directed by the Court.

UNCONTESTED MATTERS GOING FORWARD:

3. Interim Fee Applications for Professionals

Related Documents:

- A. See Index of Fee Application Scheduled for Hearing on September 18, 2009 at 10:00 a.m. attached hereto as Exhibit A.
- B. Statement of Fee Review Committee Regarding First Interim Fee Applications of Professionals Retained by the Debtors and the Official Committee of Unsecured Creditors [DI No. 486; Filed on 9/17/2009]**
- C. Notice of Filing of Omnibus Order Awarding Interim Allowance of Compensation for Services Rendered and Reimbursement of Expenses [DI No. 487; Filed on 9/17/2009]**

Status: This matter will go forward.

Dated: September 17, 2009  
Wilmington, Delaware

**KLEHR, HARRISON, HARVEY, BRANZBURG  
& ELLERS LLP**

*/s/ Domenic E. Pacitti*

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Counsel to the Debtors and Debtors in Possession

# EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
MUZAK HOLDINGS, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 09-10422 (KJC)
	)	
Debtors.	)	Jointly Administered
	)	

FEE APPLICATION INDEX FOR HEARING  
SCHEDULED FOR SEPTEMBER 18, 2009 AT 10:00 A.M. (EASTERN)

1. First Interim Fee Application Request of Akin Gump Strauss Hauer & Feld LLP, Counsel for the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and for Reimbursement of Expenses for Services Rendered During the Period from February 20, 2009 through May 31, 2009 [Docket No. 393; Filed on 7/15/2009]

Related Documents:

- A. First Monthly Application of Akin Gump Strauss Hauer & Feld LLP, Co-Counsel for the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and for Reimbursement of Expenses for Services Rendered During the Period from February 20, 2009 through March 31, 2009 [Docket No. 255; Filed on 4/24/2009]
- B. No Order Required Certificate of No Objection [Docket No. 294; Filed on 5/15/2009]
- C. Second Monthly Application of Akin Gump Strauss Hauer & Feld LLP, Co-Counsel for the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and for Reimbursement of Expenses for Services Rendered During the Period from April 1, 2009 through April 30, 2009 [Docket No. 298; Filed on 5/22/2009]
- D. No Order Required Certificate of No Objection [Docket No. 343; Filed on 6/16/2009]

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<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Muzak Holdings LLC (3730); Muzak Holdings Finance Corp. (3728); Muzak LLC (3729); Background Music Broadcasters, Inc. (3014); Muzak Capital Corporation (2302); MLP Environmental Music, LLC (6098); Business Sound, Inc. (9525); BI Acquisition, LLC (6049); Muzak Finance Corp. (7963); Electro-Systems Corporation (6059); Audio Environments, Inc. (4111); Telephone Audio Productions, Inc. (4894); Vortex Sound Communications Company, Inc. (3711); Muzak Houston, Inc. (9984); and Music Incorporated (3710). The location of the Debtors' corporate headquarters and the service address for all the Debtors is: 3318 Lakemont Boulevard, Fort Mill, South Carolina 29708.

- E. Third Monthly Application of Akin Gump Strauss Hauer & Feld LLP, Co-Counsel for the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and for Reimbursement of Expenses for Services Rendered During the Period from May 1, 2009 through May 31, 2009 [Docket No. 364; Filed on 6/22/2009]
- F. No Order Required Certificate of No Objection [Docket No. 388; Filed on 6/16/09]

Response Deadline: August 3, 2009 at 4:00 p.m.

Responses Received:

- G. Reservation of Rights Regarding First Monthly Fee Application of Akin Gump Strauss Hauer & Feld LLP [Docket No. 289; Filed on 5/14/2009]
- H. Reservation of Rights Regarding Second Monthly Fee Application of Akin Gump Strauss Hauer & Feld LLP [Docket No. 339; Filed on 6/15/2009]

Status: This matter will go forward.

- 2. First Interim Fee Application Request of FTI Consulting, Inc., Financial Advisor for the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation and for Reimbursement of Expenses for Services Rendered During the Period from February 24, 2009 through May 31, 2009 [Docket No. 394; Filed on 7/15/2009]

Related Documents:

- A. First Monthly Application of FTI Consulting, Inc. For Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from February 24, 2009 through March 31, 2009 [Docket No. 257; Filed on 4/24/2009]
- B. No Order Required Certificate of No Objection [Docket No. 292; Filed on 5/15/2009]
- C. Second Monthly Application of FTI Consulting, Inc. For Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from April 1, 2009 through April 30, 2009 [Docket No. 299; Filed on 5/22/2009]

- D. No Order Required Certificate of No Objection [Docket No. 342; Filed on 6/16/2009]
- E. Third Monthly Application of FTI Consulting, Inc. For Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from May 1, 2009 through May 31, 2009 [Docket No. 369; Filed on 6/24/2009]
- F. No Order Required Certificate of No Objection [Docket No. 389; Filed on 7/14/2009]

Response Deadline: August 3, 2009 at 4:00 p.m.

Responses Received: None to date.

Status: This matter will go forward.

- 3. First Interim Fee Application Request of Dorsey & Whitney (Delaware) LLP, as Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period February 23, 2009 through May 31, 2009 [Docket No. 395; Filed on 7/15/2009]

Related Documents:

- A. First Monthly Fee Application of Dorsey & Whitney (Delaware) LLP, as Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period February 23, 2009 through March 31, 2009 [Docket No. 254; Filed on 4/24/2009]
- B. No Order Required Certificate of No Objection [Docket No. 293; Filed on 5/15/2009]
- C. Second Monthly Fee Application of Dorsey & Whitney (Delaware) LLP, as Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period April 1, 2009 through April 30, 2009 [Docket No. 316; Filed on 5/29/2009]
- D. No Order Required Certificate of No Objection [Docket No. 365; Filed on 6/23/2009]
- E. Third Monthly Fee Application of Dorsey & Whitney (Delaware) LLP, as Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period May 1, 2009 through May 31, 2009 [Docket No. 370; Filed on 6/25/2009]

F. No Order Required Certificate of No Objection [Docket No. 392; Filed on 7/16/2009]

Response Deadline: August 3, 2009 at 4:00 p.m.

Responses Received: None to date.

Status: This matter will go forward.

4. First Quarterly Interim Fee Application of Klehr, Harrison, Harvey, Branzburg & Ellers LLP for Compensation and Reimbursement of Expenses as Co-Counsel to the Debtor for the Period from February 10, 2009 through May 31, 2009 [Docket No. 397; Filed on 7/15/2009]

Related Documents:

A. First Monthly Fee Application of Klehr, Harrison, Harvey, Branzburg & Ellers LLP for Compensation and Reimbursement of Expenses as Co-Counsel to the Debtor for the Period from February 10, 2009 through March 31, 2009 [Docket No. 381; Filed on 7/9/2009]

B. No Order Required Certificate of No Objection [Docket No. 423; Filed 7/31/2009]

C. Second Monthly Fee Application of Klehr, Harrison, Harvey, Branzburg & Ellers LLP for Compensation and Reimbursement of Expenses as Co-Counsel to the Debtor for the Period from April 1, 2009 through April 30, 2009 [Docket No. 382; Filed on 7/9/2009]

D. No Order Required Certificate of No Objection [Docket No. 424; Filed 7/31/2009]

E. Third Monthly Fee Application of Klehr, Harrison, Harvey, Branzburg & Ellers LLP for Compensation and Reimbursement of Expenses as Co-Counsel to the Debtor for the Period from May 1, 2009 through May 31, 2009 [Docket No. 383; Filed on 7/9/2009]

F. No Order Required Certificate of No Objection [Docket No. 425; Filed 7/31/2009]

Response Deadline: August 3, 2009 at 4:00 p.m.

Responses Received: None to date.

Status: This matter will go forward.

5. First Interim Fee Application of Moelis & Company LLC for Compensation and Reimbursement of Expenses Incurred for the Period February 10, 2009 through May 31, 2009 [Docket No. 398; Filed on 7/15/2009]

Related Documents:

- A. First Monthly Fee Application of Moelis & Company LLC, Financial Advisor and Investment Banker to the Debtors and Debtors-In-Possession, for Interim Compensation and Reimbursement of Expenses Incurred for the Period from February 10, 2009 through March 31, 2009 [Docket No. 267; Filed on 5/1/2009]
- B. No Order Required Certificate of No Objection [Docket No. 309; Filed on 5/26/2009]
- C. Second Monthly Fee Application of Moelis & Company LLC, Financial Advisor and Investment Banker to the Debtors and Debtors-In-Possession, for Interim Compensation and Reimbursement of Expenses Incurred for the Period from April 1, 2009 through April 30, 2009 [Docket No. 324; Filed on 6/4/2009]
- D. No Order Required Certificate of No Objection [Docket No. 373; Filed on 6/26/2009]
- E. Third Monthly Fee Application of Moelis & Company LLC, Financial Advisor and Investment Banker to the Debtors and Debtors-In-Possession, for Interim Compensation and Reimbursement of Expenses Incurred for the Period from May 1, 2009 through May 31, 2009 [Docket No. 368; Filed on 6/24/2009]
- F. No Order Required Certificate of No Objection [Docket No. 404; Filed on 7/17/2009]

Response Deadline: August 3, 2009 at 4:00 p.m.

Responses Received: None to date.

Status: This matter will go forward.

6. First Interim Application of Kirkland & Ellis LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-In-Possession for the Period February 10, 2009 through May 31, 2009 [Docket No. 400; Filed on 7/15/2009]

Related Documents:

- A. First Monthly Application of Kirkland & Ellis LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-

Counsel to the Debtors and Debtors-In-Possession for the Period February 1, 2009 through February 28, 2009 [Docket No. 198; Filed on 3/30/2009]

- B. No Order Required Certificate of No Objection [Docket No. 262; Filed on 4/29/2009]
- C. Second Monthly Application of Kirkland & Ellis LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-In-Possession for the Period March 1, 2009 through March 31, 2009 [Docket No. 269; Filed on 5/6/2009]
- D. No Order Required Certificate of No Objection [Docket No. 318; Filed on 5/29/2009]
- E. Third Monthly Application of Kirkland & Ellis LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-In-Possession for the Period April 1, 2009 through April 30, 2009 [Docket No. 328; Filed on 6/5/2009]
- F. No Order Required Certificate of No Objection [Docket No. 375; Filed on 6/29/2009]
- G. Fourth Monthly Application of Kirkland & Ellis LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-In-Possession for the Period May 1, 2009 through May 31, 2009 [Docket No. 380; Filed on 7/7/2009]
- H. No Order Required Certificate of No Objection [Docket No. 422; Filed on 7/29/2009]

Response Deadline: August 4, 2009 at 4:00 p.m.

Responses Received: None to date.

Status: This matter will go forward.