

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
MUZAK HOLDINGS LLC, <i>et al.</i> ,	)	Case No. 09-10422 (KJC)
	)	
Debtors.	)	Jointly Administered
	)	
_____	)	

**NOTICE OF APPEARANCE AND DEMAND FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that pursuant to section 1109(b) of title 11 of the United States Code (the “Bankruptcy Code”) and Rules 2002, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), The Official Committee of Unsecured Creditors (the “Committee”) of Muzak Holdings, LLC, *et al.*, by its undersigned proposed counsel, hereby enters its appearance in the above-captioned cases and requests that all notices given or required to be given in these cases, and all papers served or required to be served in these case, be given and served at the offices, addresses and numbers as follows:

James R. Savin, Esq.  
David M. Dunn, Esq.  
Akin Gump Strauss Hauer & Feld LLP  
Robert S. Strauss Building  
1333 New Hampshire Avenue, N.W.  
Washington, DC 20036-1564  
Telephone: (202) 887-4000  
Fax: (202) 887-4288  
E-mail: jsavin@akingump.com  
E-mail: ddunn@akingump.com

Eric Lopez Schnabel, Esq.  
Robert W. Mallard, Esq.  
Dorsey & Whitney (Delaware) LLP  
1105 North Market Street (16th Floor)  
Wilmington, Delaware 19801  
Telephone: (302) 425-7171  
Facsimile: (302) 261-7352  
E-mail: schnabel.eric@dorsey.com  
E-mail: mallard.robert@dorsey.com

PLEASE TAKE FURTHER NOTICE that pursuant to Section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, any orders and notice of any application, complaint, demand, motion, petition pleading or request whether formal or

informal, written or oral and whether transmitted or conveyed by mail, e-mail, facsimile, telephone, telegraph, telex, hand delivery, overnight carrier, or otherwise filed or made with regard to the above captioned cases and proceedings therein.

PLEASE TAKE FURTHER NOTICE that the undersigned intends that neither this Notice of Appearance and Request for Service of Papers (the "Notice") nor any later appearance, pleading, proof of claim, claim or suit shall constitute a waiver of the rights of these Estates and the Committee: (i) to have final orders in non-core matters entered only after de novo review by a District Judge, (ii) the right to trial by jury in any proceeding related to this case or any case, controversy, or proceeding related to this case, (iii) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, and (iv) any other rights, claims, actions, defenses, setoffs, or recoupments to which these Estates and the Committee is or may be entitled, in law or in equity, all of which rights, claims, actions, setoffs, and recoupments are expressly reserved.

Dated: February 26, 2009

DORSEY & WHITNEY (DELAWARE) LLP

By:     /s/ Robert W. Mallard  
Eric Lopez Schnabel, Esq.  
Robert Mallard, Esq.  
1105 N. Market Street, Suite 1600  
Wilmington, DE 19801  
Telephone: (302) 425-7171

-and-

James R. Savin, Esq.  
David M. Dunn, Esq.  
Akin Gump Strauss Hauer & Feld LLP  
Robert S. Strauss Building  
1333 New Hampshire Avenue, N.W.  
Washington, DC 20036-1564  
Telephone: (202) 887-4000

*Proposed Co-Counsel to the Official Committee of  
Unsecured Creditors*