

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
MUZAK HOLDINGS, LLC, <i>et al.</i> , ¹)	Case No. 09-10422 (KJC)
)	
Debtors.)	Jointly Administered
)	

**AMENDED NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JULY 16, 2009 AT 10:00 A.M.**

THIS HEARING HAS BEEN CANCELLED

UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION:

1. Motion of the Debtors for Entry of an Order Authorizing the Debtors to Assume the Amended Industrial Lease Between Muzak LLC and CAL/AZ Portfolio No. 1 LLC [Docket No. 371; Filed on June 25, 2009]

Related Documents:

- A. Certificate of No Objection [Docket No. 385; Filed on July 13, 2009]
- B. Proposed Order

Status: A Certificate of No Objection has been filed with the Court. This matter will go forward unless otherwise directed by the Court.

UNCONTESTED MATTERS GOING FORWARD:

2. Motion of the Debtors for Entry of an Order Authorizing, But Not Directing, the Debtors to Pay Certain Exit Financing-Related Diligence Fees and Expenses [Docket No. 372; Filed on June 25, 2009]

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Muzak Holdings LLC (3730); Muzak Holdings Finance Corp. (3728); Muzak LLC (3729); Background Music Broadcasters, Inc. (3014); Muzak Capital Corporation (2302); MLP Environmental Music, LLC (6098); Business Sound, Inc. (9525); BI Acquisition, LLC (6049); Muzak Finance Corp. (7963); Electro-Systems Corporation (6059); Audio Environments, Inc. (4111); Telephone Audio Productions, Inc. (4894); Vortex Sound Communications Company, Inc. (3711); Muzak Houston, Inc. (9984); and Music Incorporated (3710). The location of the Debtors' corporate headquarters and the service address for all the Debtors is: 3318 Lakemont Boulevard, Fort Mill, South Carolina 29708.

Related Documents:

- A. Certification of Counsel [Docket No. 386;
Filed on July 13, 2009]

Response Deadline: July 9, 2009 at 4:00 p.m.

Responses Received: None to date.

Status: A Certification of Counsel with a Revised Order has been filed with the Court. This matter will go forward unless otherwise directed by the Court.

Dated: July 14, 2009

**KLEHR, HARRISON, HARVEY, BRANZBURG
& ELLERS LLP**

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