

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
MUZAK HOLDINGS, LLC, <i>et al.</i> , ¹)	Case No. 09-10422 (KJC)
)	
Debtors.)	Jointly Administered
)	

NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JUNE 16, 2009 AT 1:00 P.M.

UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION:

1. Motion of the Debtors for Entry of (A) An *Ex Parte* Bridge Order and (B) An Order Pursuant to Section 365 (d)(4) of the Bankruptcy Code Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 284; Filed on May 12, 2009]

Related Documents:

- A. Certificate of No Objection [Docket No. 325; Filed on June 4, 2009]
- B. Order (*Ex Parte* Bridge) Extending The Time Within Which The Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 330; Filed on June 10, 2009]
- C. Proposed Order

Response Deadline: June 1, 2009 at 4:00 p.m.

Responses Received: None to date.

Status: A Certificate of No Objection has been filed. A Bridge Order has been entered granting relief through June 15,

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Muzak Holdings LLC (3730); Muzak Holdings Finance Corp. (3728); Muzak LLC (3729); Background Music Broadcasters, Inc. (3014); Muzak Capital Corporation (2302); MLP Environmental Music, LLC (6098); Business Sound, Inc. (9525); BI Acquisition, LLC (6049); Muzak Finance Corp. (7963); Electro-Systems Corporation (6059); Audio Environments, Inc. (4111); Telephone Audio Productions, Inc. (4894); Vortex Sound Communications Company, Inc. (3711); Muzak Houston, Inc. (9984); and Music Incorporated (3710). The location of the Debtors' corporate headquarters and the service address for all the Debtors is: 3318 Lakemont Boulevard, Fort Mill, South Carolina 29708.

2009. A final Order was submitted with the Certificate of No Objection. This matter will go forward unless otherwise directed by the Court.

2. Motion of the Debtors for Entry of an Order Authorizing the Debtors to Pay Certain Prepetition Employee Bonuses [Docket No. 310; Filed on May 26, 2009]

Related Documents:

- A. Certificate of No Objection [Docket No. 331; Filed on June 11, 2009]
- B. Proposed Order

Status: A Certificate of No Objection has been filed. This matter will go forward unless otherwise directed by the Court.

3. Motion of the Debtors for Entry of an Order Extending the Exclusive Periods Set Forth in Sections 1121(c)(2) and 1121 (c)(3) of the Bankruptcy Code [Docket No. 317; Filed on May 29, 2009]

Related Documents:

- A. Certificate of No Objection [Docket No. 333; Filed on June 12, 2009]
- B. Proposed Order

Status: A Certificate of No Objection has been filed. This matter will go forward unless otherwise directed by the Court.

UNCONTESTED MATTERS GOING FORWARD:

4. Motion of the Debtors for Entry of Stipulated Interim and Final Orders (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay and (IV) Scheduling a Final Order [Docket No. 326; Filed on June 5, 2009]

Related Documents:

- A. Debtors' Motion to Shorten Notice with Respect to Motion of the Debtors for Entry of Stipulated Interim and Final Orders (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay and (IV) Scheduling a Final Order [Docket No. 327; Filed on June 5, 2009]

Response Deadline: June 15, 2009 at 4:00 p.m.

Responses Received: None to date.

Status: This matter will go forward.

STATUS CONFERENCE:

5. Notice Concerning Order Establishing a Fee Review Committee and Approving Protocols Related Thereto [Docket No. 288; Filed on May 14, 2009]

Response Deadline: N/A

Responses Received: None to date.

Status: The Court has requested a status conference on this matter.

Dated: June 12, 2009

**KLEHR, HARRISON, HARVEY,
BRANZBURG & ELLERS LLP**

/s/ Domenic E. Pacitti

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