

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
MUZAK HOLDINGS, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 09-10422 (KJC)
	)	
Debtors.	)	Jointly Administered
	)	

**AMENDED NOTICE OF AGENDA OF MATTERS**  
**SCHEDULED FOR HEARING ON APRIL 15, 2009 AT 1:00 P.M.**

CONTINUED MATTERS:

1. Motion to Authorize the Debtors to (A) Pay Certain Prepetition Compensation, Reimbursable Employee Expenses and Severance Obligations (B) Pay and Honor Certain Prepetition Employee Medical and Similar Benefits and (C) Continue Employee Compensation and Benefits Programs [Docket No. 6; Filed on 2/10/2009].

Related Documents:

- A. Order Authorizing, but not Directing, the Debtors to (A) Pay Certain Prepetition Compensation, Reimbursable Employee Expenses and Severance Obligations (B) Pay and Honor Certain Prepetition Employee Medical and Similar Benefits and (C) Continue Employee Compensation and Benefits Programs [Docket No. 32; Filed on 2/12/2009].
- B. Notice of Hearing (Final) on Motion of the Debtors for Entry of Order Authorizing the Debtors to (A) Pay Certain Prepetition Compensation, Reimbursable Employee Expenses and Severance Obligations (B) Pay and Honor Certain Prepetition Employee Medical and Similar Benefits and (C) Continue Employee Compensation and Benefits Programs [Docket No. 76; Filed 2/20/2009].

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<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Muzak Holdings LLC (3730); Muzak Holdings Finance Corp. (3728); Muzak LLC (3729); Background Music Broadcasters, Inc. (3014); Muzak Capital Corporation (2302); MLP Environmental Music, LLC (6098); Business Sound, Inc. (9525); BI Acquisition, LLC (6049); Muzak Finance Corp. (7963); Electro-Systems Corporation (6059); Audio Environments, Inc. (4111); Telephone Audio Productions, Inc. (4894); Vortex Sound Communications Company, Inc. (3711); Muzak Houston, Inc. (9984); and Music Incorporated (3710). The location of the Debtors' corporate headquarters and the service address for all the Debtors is: 3318 Lakemont Boulevard, Fort Mill, South Carolina 29708.

Response Deadline: March 5, 2009 at 4:00 p.m.

Responses Received: None.

Status: This matter has been continued until May 13, 2009 at 1:00 p.m.

UNCONTESTED MATTERS GOING FORWARD:

2. Motion to Authorize the Muzak Key Employee Incentive Plan [Docket No. 65; Filed on 2/19/2009].

Related Documents:

- A. **Notice of Modified Proposed Order Authorizing the Debtors to Implement the Muzak Key Employee Incentive Plan [Docket No. 230; Filed on 4/13/2009].**

Response Deadline: March 5, 2009 at 4:00 p.m.

Responses Received: None.

Status: This matter will go forward. **A modified proposed order has been filed with the Court to reflect certain agreed changes with the Unsecured Creditors' Committee.**

3. Debtors' Application for Entry of an Order Authorizing the Employment of PricewaterhouseCoopers LLP as Auditors and Tax Advisors for the Debtors and Debtors In Possession *Nunc Pro Tunc* to the Petition Date [Docket No. 115; Filed on March 6, 2009].

Response Deadline: April 8, 2009 at 4:00 p.m.

Responses Received: None.

Status: This matter will go forward.

4. Motion of the Official Committee of Unsecured Creditors, Pursuant to 11 U.S.C. §§ 105(a), 1102(b)(3)(A) and 1103(c) for Entry of an Order Regarding Creditor Access to Information and Retention of a Website Administration Agent in Connection Therewith [Docket No. 144; Filed on March 16, 2009].

Response Deadline: April 3, 2009 at 4:00 p.m.

Responses Received: None.

Status: This matter will go forward. **A revised proposed order will be presented to the Court at the hearing to reflect modifications as a result of informal comments from the Office of the U.S. Trustee.**

5. Application Pursuant to Fed.R.Bankr.P. 2014(a) for Order Under Section 1103 of the Bankruptcy Code Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to February 24, 2009 [Docket No. 151; Filed on March 19, 2009].

Related Documents:

- A. Notice of Hearing [Docket No. 154; Filed on March 19, 2009].

Response Deadline: April 8, 2009 at 4:00 p.m.

Responses Received: None.

Status: This matter will go forward. **A revised proposed order will be presented to the Court at the hearing to reflect modifications as a result of informal comments from the Office of the U.S. Trustee.**

6. Application of the Official Committee of Unsecured Creditors of Muzak Holdings LLC, *et al.* to Retain and Employ Akin Gump Strauss Hauer & Feld LLP as Co-Counsel, *Nunc Pro Tunc* to February 20, 2009 [Docket No. 152; Filed on March 19, 2009].

Related Documents:

- A. Notice of Hearing [Docket No. 154; Filed on March 19, 2009].

Response Deadline: April 8, 2009 at 4:00 p.m.

Responses Received: None.

Status: This matter will go forward.

7. Application of the Official Committee of Unsecured Creditors for an Entry of an Order Authorizing Employment and Retention of Dorsey & Whitney (Delaware) LLP as Co-Counsel *Nunc Pro Tunc* to February 23, 2009 [Docket No. 153; Filed on March 19, 2009].

Related Documents:

- A. Notice of Hearing [Docket No. 154; Filed on March 19, 2009].

Response Deadline: April 8, 2009 at 4:00 p.m.

Responses Received: None.

Status: This matter will go forward.

Dated: April 14, 2009

**KLEHR, HARRISON, HARVEY,  
BRANZBURG & ELLERS LLP**

*/s/ Domenic E. Pacitti*

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