

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

MUZAK HOLDINGS LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 09-10422 (KJC)
)
)
) Joint Administration Requested
)
)
)

AGENDA FOR FIRST DAY HEARINGS
AND INDEX OF FIRST DAY PLEADINGS

DATE AND TIME OF HEARING: FEBRUARY 12, 2009 AT 11:30 A.M.

LOCATION: UNITED STATES BANKRUPTCY COURT FOR THE
DISTRICT OF DELAWARE, 824 MARKET STREET,
5TH FLOOR, COURTROOM 5, WILMINGTON, DELAWARE

A. Voluntary Petitions

1. Muzak Holdings LLC
2. Muzak Holdings Finance Corp.
3. Muzak LLC
4. Background Music Broadcasters, Inc.
5. Muzak Capital Corporation
6. MLP Environmental Music, LLC
7. Business Sound, Inc.
8. BI Acquisition, LLC
9. Muzak Finance Corp.

The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Muzak Holdings LLC (3730); Muzak Holdings Finance Corp. (3728); Muzak LLC (3729); Background Music Broadcasters, Inc. (3014); Muzak Capital Corporation (2302); MLP Environmental Music, LLC (6098); Business Sound, Inc. (9525); BI Acquisition, LLC (6049); Muzak Finance Corp. (7963); Electro-Systems Corporation (6059); Audio Environments, Inc. (4111); Telephone Audio Productions, Inc. (4894); Vortex Sound Communications Company, Inc. (3711); Muzak Houston, Inc. (9984); and Music Incorporated (3710). The location of the Debtors' corporate headquarters and the service address for all the Debtors is: 3318 Lakemont Boulevard, Fort Mill, South Carolina 29708.

10. Electro-Systems Corporation
11. Audio Environments, Inc.
12. Telephone Audio Productions, Inc.
13. Vortex Sound Communications Company, Inc.
14. Muzak Houston, Inc.
15. Music Incorporated

B. First Day Declaration

1. Declaration of R. Dodd Haynes, Chief Financial Officer and Treasurer of Muzak Holdings, LLC, In Support of First Day Pleadings [Docket No. 4; filed 2/10/2009]

C. First Day Motions

1. Motion and Order for Admission Pro Hac Vice (Edward O. Sassower) [Docket No. 15; filed 2/10/2009]
2. Motion and Order for Admission Pro Hac Vice (Andrew M. Genser) [Docket No. 16; filed on 2/10/2009]
3. Motion and Order for Admission Pro Hac Vice (Joshua A. Sussberg) [Docket No. 17; filed 2/10/2009]
4. Debtors' Motion for Entry of an Order Directing Joint Administration of Their Chapter 11 Cases [Docket No. 3; filed 2/10/2009]
5. Motion of the Debtors for Entry of Stipulated Interim and Final Orders (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay and (IV) Scheduling a Final Hearing [Docket No. 5; filed 2/10/09]
6. Motion of the Debtors for Entry of an Order Authorizing the Debtors to (A) Pay Certain Prepetition Compensation, Reimbursable Employee Expenses and Severance Obligations (B) Pay and Honor Certain Prepetition Employee Medical and Similar Benefits and (C) Continue Employee Compensation and Benefits Programs [Docket No. 6; filed 2/10/2009]
7. Motion of the Debtors for Entry of an Order Authorizing the Debtors to Continue Using Their Existing Cash Management System, Bank Accounts and Business Forms [Docket No. 7; filed 2/10/2009]
8. Motion of the Debtors for Entry of Interim and Final Orders Authorizing the Debtors to Pay or Honor Prepetition Claims and Obligations to Certain Vendors,

Licensees, Licensors and Lien Claimants and Approving Procedures Related Thereto [Docket No. 8; filed 2/10/09]

9. Motion of the Debtors for Entry of Interim and Final Orders Determining Adequate Assurance of Payment for Future Utility Services [Docket No. 9; filed 2/10/2009]
10. Motion of the Debtors for Entry of an Order Authorizing, But Not Directing, the Debtors to Maintain and Administer Customer Programs and Honor Prepetition Obligations Related Thereto [Docket No. 10; filed 2/10/2009]
11. Motion of the Debtors for Entry of an Order Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees [Docket No. 11; filed 2/10/2009]
12. Motion of the Debtors for Entry of an Order (A) Authorizing, But Not Directing, the Debtors to (I) Continue Prepetition Insurance Coverage and Enter Into New Insurance Policies, and (II) Maintain Prepetition Financing of Insurance Premiums and Enter Into New Postpetition Premium Financing Agreements and (B) Authorizing and Directing Financial Institutions to Honor Related Checks and Electronic Payment Requests [Docket No. 12; filed 2/10/09]
13. Motion of the Debtors for Entry of an Order Authorizing the Debtors to File Certain Portions of Service Lists, Schedules of Assets and Liabilities and Statements of Financial Affairs Under Seal [Docket No. 13; filed 2/10/09]
14. Application of the Debtors for Entry of an Order Authorizing the Employment and Retention of Epiq Bankruptcy Solutions, LLC as Notice, Claims and Balloting Agent [Docket No. 14; filed 2/10/2009]

Dated: February 10, 2009
Wilmington, Delaware

**KLEHR, HARRISON, HARVEY,
BRANZBURG & ELLERS LLP**

/s/ Domenic E. Pacitti

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