

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
MUZAK HOLDINGS, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 09-10422 (KJC)
	)	
Debtors.	)	Jointly Administered
	)	

NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON DECEMBER 22, 2009 AT 4:30 P.M.

UNCONTESTED MATTERS

1. Motion of the Debtors for an Entry of an Order Authorizing the Debtors to (A) Enter into an Exit Financing Commitment Letter and Related Fee Letters; (B) Pay Certain Fees in Connection Therewith; and (C) File the Fee Letters under Seal {Docket No. 691; Filed on 12/4/2009}

Related Documents:

- A. Debtors' Motion to Shorten Notice with Respect to Motion of the Debtors for an Entry of an Order Authorizing the Debtors to (A) Enter into an Exit Financing Commitment Letter and Related Fee Letters; (B) Pay Certain Fees in Connection Therewith; and (C) File the Fee Letters under Seal {Docket No. 692; Filed on 12/4/2009}
- B. Order Granting Debtors' Motion to Shorten Notice with Respect to Motion of the Debtors for Entry of an Order Authorizing the Debtors to (A) Enter Into An Exit Financing Commitment Letter and Related Fee Letters; (B) Pay Certain Fees in Connection Therewith; and (C) File the Fee Letters Under Seal {Docket No. 694; Filed on 12/7/2009}
- C. Notice of Hearing Regarding Motion of the Debtors for an Entry of an Order Authorizing the Debtors to (A) Enter into an Exit

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<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Muzak Holdings LLC (3730); Muzak Holdings Finance Corp. (3728); Muzak LLC (3729); Background Music Broadcasters, Inc. (3014); Muzak Capital Corporation (2302); MLP Environmental Music, LLC (6098); Business Sound, Inc. (9525); BI Acquisition, LLC (6049); Muzak Finance Corp. (7963); Electro-Systems Corporation (6059); Audio Environments, Inc. (4111); Telephone Audio Productions, Inc. (4894); Vortex Sound Communications Company, Inc. (3711); Muzak Houston, Inc. (9984); and Music Incorporated (3710). The location of the Debtors' corporate headquarters and the service address for all the Debtors is: 3318 Lakemont Boulevard, Fort Mill, South Carolina 29708.

Financing Commitment Letter and Related Fee Letters; (B) Pay Certain Fees in Connection Therewith; and (C) File the Fee Letters under Seal {Docket No. 695; Filed on 12/7/2009}

Response Deadline: December 17, 2009 at 4:00 p.m.

Responses Received: None

Status: This matter will go forward.

Dated: December 18, 2009

**KLEHR, HARRISON, HARVEY, BRANZBURG  
& ELLERS LLP**

*/s/ Domenic E. Pacitti*

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- and -

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