

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
MUZAK HOLDINGS, LLC, <i>et al.</i> , ¹)	Case No. 09-10422 (KJC)
)	
Debtors.)	Jointly Administered
)	

AMENDED NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MARCH 12, 2009 AT 10:00 A.M.

CONTINUED MATTERS:

1. Motion to Authorize the Debtors to (A) Pay Certain Prepetition Compensation, Reimbursable Employee Expenses and Severance Obligations (B) Pay and Honor Certain Prepetition Employee Medical and Similar Benefits and (C) Continue Employee Compensation and Benefits Programs [Docket No. 6; Filed on 2/10/2009]

Related Documents:

- A. Order Authorizing, but not Directing, the Debtors to (A) Pay Certain Prepetition Compensation, Reimbursable Employee Expenses and Severance Obligations (B) Pay and Honor Certain Prepetition Employee Medical and Similar Benefits and (C) Continue Employee Compensation and Benefits Programs [Docket No. 32; Filed on 2/12/2009]
- B. Notice of Hearing (Final) on Motion of the Debtors for Entry of Order Authorizing the Debtors to (A) Pay Certain Prepetition Compensation, Reimbursable Employee Expenses and Severance Obligations (B) Pay and Honor Certain Prepetition Employee Medical and Similar Benefits and (C) Continue Employee Compensation and Benefits Programs [Docket No. 76; Filed 2/20/2009]

Response Deadline: March 5, 2009 at 4:00 p.m.

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Muzak Holdings LLC (3730); Muzak Holdings Finance Corp. (3728); Muzak LLC (3729); Background Music Broadcasters, Inc. (3014); Muzak Capital Corporation (2302); MLP Environmental Music, LLC (6098); Business Sound, Inc. (9525); BI Acquisition, LLC (6049); Muzak Finance Corp. (7963); Electro-Systems Corporation (6059); Audio Environments, Inc. (4111); Telephone Audio Productions, Inc. (4894); Vortex Sound Communications Company, Inc. (3711); Muzak Houston, Inc. (9984); and Music Incorporated (3710). The location of the Debtors' corporate headquarters and the service address for all the Debtors is: 3318 Lakemont Boulevard, Fort Mill, South Carolina 29708.

Responses Received: None.

Status: This matter has been continued until April 15, 2009 at 3:00 p.m.

2. Motion for the Entry of an Order Authorizing the Key Employee Incentive Plan [Docket No. 65; Filed on 2/19/2009]

Response Deadline: March 5, 2009 at 4:00 p.m.

Responses Received: None.

Status: This matter has been continued until April 15, 2009 at 3:00 p.m.

UNCONTESTED MATTERS GOING FORWARD:

3. Motion to Approve Stipulated Interim and Final Orders (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay and (IV) Scheduling a Final Hearing [Docket No. 5; Filed on 2/10/2009]

Related Documents:

- A. Order (Stipulated Interim - With Revisions Made By The Court) (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 31; Filed on 2/12/2009]
- B. Notice of Hearing (Final) on Motion of the Debtors for Entry of Stipulation Interim and Final Orders (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay and (IV) Scheduling a Final Hearing [Docket No. 72; Filed on 2/20/2009]

Response Deadline: March 5, 2009 at 4:00 p.m.

Responses Received:

- A. **Limited Objection to Motion of the Debtors for Entry of Stipulated Final Order (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection, and (III) Modifying the Automatic Stay [Docket No. 121; Filed on 3/11/2009]**

Status: The Debtors anticipate presenting a revised final form of Order at the hearing.

4. Motion to Approve Interim and Final Orders Authorizing the Debtors to Pay or Honor Prepetition Claims and Obligations to Certain Vendors, Licensees, Licensors and Lien Claimants and Approving Procedures Related Thereto [Docket No. 8; Filed on 2/10/2009]

Related Documents:

- A. Order (Interim) Authorizing the Debtors to Pay or Honor Prepetition Claims and Obligations to Certain Vendors, Licensees, Licensors and Lien Claimants and Approving Procedures Related Thereto [Docket No. 35; Filed on 2/12/2009]
- B. Order (AMENDED)(Interim) Authorizing the Debtors to Pay or Honor Prepetition Claims and Obligations to Certain Vendors, Licensees, Licensors and Lien Claimants and Approving Procedures Related Thereto [Docket No. 58; Filed on 2/19/2009]
- C. Notice of Hearing (Final) on Motion of the Debtors for Entry of Interim and Final Orders Authorizing the Debtors to Pay or Honor Prepetition Claims and Obligations to Certain Vendors, Licensees, Licensors and Lien Claimants and Approving Procedures Related Thereto [Docket No. 71; Filed on 2/20/2009]

Response Deadline: March 5, 2009 at 4:00 p.m.

Responses Received: None.

Status: The Debtors anticipate presenting a revised final form of Order at the hearing.

5. Motion to File Under Seal Certain Portions of Service Lists, Schedules of Assets and Liabilities and Statements of Financial Affairs [Docket No. 13; Filed on 2/10/2009]

Related Documents:

- A. Order (Interim) Authorizing the Debtors to File Certain Portions of the Debtors' Creditor Matrix Under Seal [Docket 62; Filed 2/19/2009]
- B. Notice of Hearing (Final) on Motion of the Debtors for Entry of an Order Authorizing the Debtors to File Certain Portions of Service Lists, Schedules of Assets and

Liabilities and Statements of Financial Affairs Under Seal
[Docket No. 74; Filed on 2/20/2009]

Response Deadline: March 5, 2009 at 4:00 p.m.

Responses Received: None.

Status: The Debtors anticipate presenting a revised final form of Order at the hearing.

6. Application to Employ Klehr, Harrison, Harvey, Branzburg & Ellers LLP as Co-Counsel for the Debtors and Debtors In Possession [Docket 50; Filed on 2/17/2009]

Response Deadline: March 5, 2009 at 4:00 p.m.

Responses Received: None.

Status: This matter will go forward.

7. Application to Employ Kirkland & Ellis LLP as Attorneys for the Debtors and Debtors In Possession [Docket 52; Filed on 2/17/2009]

Response Deadline: March 5, 2009 at 4:00 p.m.

Responses Received: None.

Status: This matter will go forward.

8. Motion to Extend Deadline to File Schedules or Provide Required Information [Docket No. 53; Filed on 2/17/2009]

Response Deadline: March 5, 2009 at 4:00 p.m.

Responses Received: None.

Status: This matter will go forward.

9. Application to Employ Certain Professionals Utilized in the Ordinary Course of Business *Nunc Pro Tunc* to the Petition Date [Docket No. 54; Filed on 2/17/2009]

Response Deadline: March 5, 2009 at 4:00 p.m.

Responses Received: None.

Status: The Debtors anticipate presenting a revised final form of Order at the hearing.

10. Motion to Approve an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Statutory Committee Members [Docket No. 55; Filed on 2/17/2009]

Response Deadline: March 5, 2009 at 4:00 p.m.

Responses Received: None.

Status: This matter will go forward.

11. Application to Employ Moelis & Company LLC as Financial Advisor and Investment Banker for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date [Docket No. 56; Filed on 2/17/2009]

Response Deadline: March 5, 2009 at 4:00 p.m.

Responses Received: None.

Status: The Debtors anticipate presenting a revised final form of Order at the hearing.

CONTESTED MATTERS:

12. Motion to Approve Interim and Final Orders Determining Adequate Assurance of Payment for Future Utility Services [Docket No. 9; Filed on 2/10/2009]

Related Documents:

- A. Order (Interim) Determining Adequate Assurance of Payment for Future Utility Services and Setting a Final Hearing [Docket No. 36; Filed on 2/12/2009]
- B. Notice of Hearing (Final) on Motion of the Debtors for Entry of Interim and Final Orders Determining Adequate Assurance of Payment for Future Utility Services [Docket No. 73; Filed on 2/20/2009]

Response Deadline: March 5, 2009 at 4:00 p.m.

Responses Received:

- A. Response to Notice of Hearing (Final) on Motion of the Debtors for Entry of Interim and Final Orders Determining Adequate Assurance of Payment for Future Utility Services [Docket No. 92; Filed on 2/27/2009]

Status: The response to this matter has been resolved. The Debtors anticipate presenting a revised final form of Order at the hearing.

Dated: March 11, 2009

**KLEHR, HARRISON, HARVEY,
BRANZBURG & ELLERS LLP**

/s/ Domenic E. Pacitti

Domenic E. Pacitti (Bar No. 3989)
919 Market Street - Suite 1000
Wilmington, DE 19801-3062
Telephone: (302) 426-1189
Facsimile: (302) 426-9193

- and -

KIRKLAND & ELLIS LLP

Edward O. Sassower
Joshua A. Sussberg
Citigroup Center
153 East 53rd Street
New York, New York 10022-4611
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

*Proposed Co-Counsel for the Debtors and Debtors
in Possession*