

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	Chapter 11
	)	
MUZAK HOLDINGS LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 09-10422 (KJC)
	)	
Debtors.	)	Jointly Administered
	)	
	)	Re: Docket No. 467

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**NOTICE OF DISCLOSURE STATEMENT HEARING**

**TO: ALL HOLDERS OF CLAIMS, HOLDERS OF EQUITY INTERESTS AND PARTIES IN INTEREST IN THE ABOVE-CAPTIONED CHAPTER 11 CASES**

**PLEASE TAKE NOTICE THAT** on September 9, 2009, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the Joint Plan of Reorganization of Muzak Holdings LLC and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code (the “Plan”) and a related disclosure statement (the “Disclosure Statement”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE THAT** a hearing will held before the Honorable Kevin J. Carey, United States Bankruptcy Judge, on **October 27, 2009 at 2:00 p.m.** in the United States Bankruptcy Court for the District of Delaware, located at 824 North Market Street, 5th Floor, Courtroom #5, Wilmington, Delaware 19801(the “Disclosure Statement Hearing”), to consider the entry of an order approving, among other things, (i) the Disclosure Statement as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code, (ii) procedures for soliciting, receiving and tabulating votes on the Plan and for filing objections to the Plan and (iii) setting October 20, 2009 as the record date for determining Holders of Claims that are eligible to vote on the Plan. Please be advised that the Disclosure Statement Hearing may be continued from time to time by the Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment

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<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are: Muzak Holdings LLC (3730); Muzak Holdings Finance Corp. (3728); Muzak LLC (3729); Background Music Broadcasters, Inc. (3014); Muzak Capital Corporation (2302); MLP Environmental Music, LLC (6098); Business Sound, Inc. (9525); BI Acquisition, LLC (6049); Muzak Finance Corp. (7963); Electro-Systems Corporation (6059); Audio Environments, Inc. (4111); Telephone Audio Productions, Inc. (4894); Vortex Sound Communications Company, Inc. (3711); Muzak Houston, Inc. (9984); and Music Incorporated (3710). The location of the Debtors’ corporate headquarters and the service address for all the Debtors is: 3318 Lakemont Boulevard, Fort Mill, South Carolina 29708.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan.

filed with the Court and served on the notice parties and parties who have filed objections to the Disclosure Statement.

**PLEASE TAKE FURTHER NOTICE THAT** you may obtain a copy of the Disclosure Statement, the Plan or related documents, by (i) calling the Debtors' restructuring hotline at (866) 940-3607; (ii) writing to Epiq Bankruptcy Solutions LLC, P.O. Box 5014, FDR Station, New York, New York 10150 5014, the Debtors' claims and noticing agent; and/or (iii) visiting the Debtors' restructuring website at: <http://chapter11.epiqsystems.com/muzak>. Parties may also obtain any documents filed in these Chapter 11 Cases for a fee via PACER at <http://www.deb.uscourts.gov>.

**PLEASE TAKE FURTHER NOTICE THAT** objections, if any, to the adequacy of the Disclosure Statement or the relief sought in connection therewith must: (a) be made in writing, (b) state with particularity the grounds for such objection; (c) state the name and address of the objecting party; (d) conform to the Federal Rules of Bankruptcy Procedure, the Local Rules and (e) be filed, contemporaneously with a proof of service, with the Bankruptcy Court and served upon the following parties so that they are actually received on or before **October 14, 2009 at 5:00 p.m.** (prevailing Eastern Time):

<p><b>KIRKLAND &amp; ELLIS LLP</b> Attn: Edward O. Sassower Joshua A. Sussberg 601 Lexington Avenue New York, New York 10022-4611</p>	<p><b>KLEHR, HARRISON, HARVEY, BRANZBURG &amp; ELLERS LLP</b> Attn: Domenic E. Pacitti Michael W. Yurkewicz 919 Market Street, Suite 1000 Wilmington, Delaware 19801-3062</p>
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<p><i>Co-Counsel to the Committee</i></p>	
<p><b>WILLKIE FARR &amp; GALLAGHER LLP</b> Attn: Paul Shalhoub Attn: Robin Spigel 787 Seventh Avenue New York, New York 10019</p>	<p><b>YOUNG CONAWAY STARGATT &amp; TAYLOR LLP</b> Attn: Robert S. Brady Attn: Matthew B. Lunn The Brandywine Building 1000 West Street, 17th Floor Wilmington, Delaware 19801</p>
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Dated: September 9, 2009

**KLEHR, HARRISON, HARVEY, BRANZBURG &  
ELLERS LLP**

*/s/ Domenic E. Pacitti*

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