

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
MUZAK HOLDINGS, LLC, <i>et al.</i> , ¹)	Case No. 09-10422 (KJC)
)	
Debtors.)	Jointly Administered
)	

**AMENDED NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON OCTOBER 27, 2009 AT 2:00 P.M. (EASTERN)**

UNCONTESTED MATTERS GOING FORWARD

1. Debtors' Second Motion for Entry of an Order Extending the Exclusive Periods During Which Only the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 460; Filed on 9/8/2009]

Response Deadline: October 20, 2009 at 4:00 p.m.

Responses Received: None

Status: This matter will go forward.

2. Motion of the Debtors for Entry of an Order Enlarging Period Within Which Debtors May Remove Civil Actions [Docket No. 461; Filed on 9/8/2009]

Response Deadline: October 20, 2009 at 4:00 p.m.

Responses Received: None

Status: This matter will go forward.

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Muzak Holdings LLC (3730); Muzak Holdings Finance Corp. (3728); Muzak LLC (3729); Background Music Broadcasters, Inc. (3014); Muzak Capital Corporation (2302); MLP Environmental Music, LLC (6098); Business Sound, Inc. (9525); BI Acquisition, LLC (6049); Muzak Finance Corp. (7963); Electro-Systems Corporation (6059); Audio Environments, Inc. (4111); Telephone Audio Productions, Inc. (4894); Vortex Sound Communications Company, Inc. (3711); Muzak Houston, Inc. (9984); and Music Incorporated (3710). The location of the Debtors' corporate headquarters and the service address for all the Debtors is: 3318 Lakemont Boulevard, Fort Mill, South Carolina 29708.

3. Motion to Approve Entry of an Order Amending the Courts Amended Stipulated Final Order (i) Authorizing Use of Cash Collateral, (ii) Granting Adequate Protection and (iii) Modifying the Automatic Stay [Docket No. 542; Filed on 10/6/2009]

Response Deadline: October 20, 2009 at 4:00 p.m.

Responses Received: None

Status: This matter will go forward.

4. Supplemental Motion of the Debtors for Entry of an Order (A) Authorizing the Debtors to Assume Certain Unexpired Leases of Nonresidential Real Property and (B) Setting Cure Amounts with Respect Thereto [Docket No. 545; Filed on 10/9/2009]

Response Deadline: October 20, 2009 at 4:00 p.m.

Responses Received: None

Status: This matter will go forward.

CONTESTED MATTERS

5. Debtors' Motion for Entry of an Order (A) Approving Debtors' Disclosure Statement; (B) Approving Solicitation and Notice Procedures; (C) Approving Voting and Tabulation Procedures; and (D) Establishing Confirmation Notice and Objection Procedures [Docket No. 468; Filed on 9/10/2009]

Related Documents:

- A. Joint Plan of Reorganization of Muzak Holdings LLC and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code [Docket No. 466; Filed on 9/9/2009]
- B. Disclosure Statement for Joint Plan of Reorganization of Muzak Holdings LLC and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code [Docket No. 467; Filed on 9/9/2009]
- C. First Modified Joint Plan of Reorganization of Muzak Holdings LLC and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code [Docket No. 530; Filed on 10/2/2009]
- D. Disclosure Statement for First Modified Joint Plan of Reorganization of Muzak Holdings LLC and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code [Docket No. 540; Filed on 10/5/2009]

- E. **Second Modified Joint Plan of Reorganization of Muzak Holdings LLC and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code [Docket No. 597; Filed on 10/26/2009]**
- F. **Disclosure Statement for Second Modified Joint Plan of Reorganization of Muzak Holdings LLC and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code [Docket No. 598; Filed on 10/26/2009]**
- G. **Notice of Filing of Second Modified Joint Plan of Reorganization of Muzak Holdings LLC and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code and Second Modified Disclosure Statement [Docket No. 599; Filed on 10/26/2009]**
- H. **Notice of Filing of Blackline to the Second Modified Joint Plan of Reorganization of Muzak Holdings LLC and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code [Docket No. 600; Filed on 10/26/2009]**
- I. **Notice of Filing of Blackline to the Second Modified Disclosure Statement for Second Modified Joint Plan of Reorganization of Muzak Holdings LLC and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code [Docket No. 601; Filed on 10/26/2009]**

Response Deadline: October 14, 2009 at 4:00 p.m.

Responses Received:

- A. Limited Objection of the Ad Hoc Consortium of Non-Silver Point Holders of 10% Senior Notes to the Disclosure Statement for First Modified Joint Plan of Reorganization of Muzak Holdings LLC and Its Debtor Affiliates [Docket No. 561; Filed on 10/14/2009]

Status: This matter will go forward.

- 6. Debtors' First Omnibus Objection to Claims (Non Substantive) Pursuant to 11 U.S.C. 501(a) and 502(b), and Fed. R. Bankr. P. 3003(c)(2) and 3007 to Certain Duplicate Claims, Amended Claims, Wrong Debtor Claims, Satisfied Claims, and Equity Claims [Docket No. 520; Filed on 9/25/2009]

Response Deadline: October 20, 2009 at 4:00 p.m.

Responses Received:

- A. Response by New York State Department of Taxation and Finance to Debtors' First Omnibus Objection to Claims [Docket No. 573; Filed on 10/20/2009]

Status: This matter will go forward with respect to all uncontested claim objections. The Objection with respect to Claim No. 1627 filed by New York State Department of Taxation and Finance will be continued to a date and time to be determined. See attached chart.

- 7. Debtors' Second Omnibus Objection to Claims (Substantive) Pursuant to 11 U.S.C. 501(a) and 502(b), Fed. R. Bankr. P. 3003(c)(2), and 3007 to Certain No Liability Claims, Reduced Claims, and Insufficient Documentation Claims [Docket No. 521; Filed on 9/25/2009]

Related Documents:

- A. Notice of Submission of Proofs of Claim Relating to Debtors' Second Omnibus Objection to Claims (Substantive) Pursuant to 11 U.S.C. 501(a) and 502(b), Fed. R. Bankr. P. 3003(c)(2), and 3007 to Certain No Liability Claims, Reduced Claims, and Insufficient Documentation Claims [Docket No. 557; Filed on 9/25/2009]

Response Deadline: October 20, 2009 at 4:00 p.m.

Responses Received:

- B. Response of Creditor Los Angeles County Treasurer & Tax Collector to Debtor's Second Omnibus Objection to Claims [Docket No. 570; Filed on 10/19/2009]

Status: This matter will go forward with respect to all uncontested claim objections. The Objection with respect to Claim No. 1 filed by Los Angeles County Treasurer & Tax Collector will be continued to a date and time to be determined. See attached chart.

Dated: October 26, 2009
Wilmington, Delaware

**KLEHR, HARRISON, HARVEY, BRANZBURG
& ELLERS LLP**

/s/ Domenic E. Pacitti

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